



14th Annual Conference

Restructuring: Then & Now

Moderator: **Richard Levin**, Cravath, Swaine & Moore LLP

Harvey R. Miller, Weil, Gotshal & Manges LLP

J. Gregory Milmoe, Skadden, Arps, Slate, Meagher & Flom LLP

J. Ronald Trost, Vinson & Elkins LLP

Topics

- “Then”: Traditional internal restructuring and reorganization plan
- “Now”: 363 Sale Process
- *Chrysler* sale process and Court of Appeals opinion
- How does current process (“Now”) facilitate repayment or change of control?
- Concluding remarks