



# LSTA UNIVERSITY SUMMER SERIES 2022

JULY 11-14 AND JULY 18-21



Summer Series returns with an eight session presentation series from July 11th – July 21st. Full schedule is below.

**Mon., July 11**  
**4:00 PM – 5:00 PM**

### Market Overview

The summer series will kick off with a “Market Overview” which will give you an understanding of the US loan market and how it has evolved over 35 years from a small, over the counter market to a resilient, liquid market with more than \$1.6 trillion of corporate loans outstanding.

**Speaker:** [Ioana Barza](#), Director of Analysis, Refinitiv

**Tues., July 12**  
**3:00 PM – 6:00 PM**

### Understanding the Credit Agreement

Over three afternoons, Milbank partners, Michael Bellucci, who is co-author of the [LSTA's Complete Credit Agreement Guide](#), Kamal Nesfield and Spencer Pepper will teach you the basics of a credit agreement, including typical representations, covenants, and defaults & enforcement.

**Speakers:** [Michael Bellucci](#), Partner, Milbank LLP  
[Kamal Nesfield](#), Partner, Milbank LLP  
[Spencer Pepper](#), Partner, Milbank LLP

**Wed., July 13**  
**3:00 PM – 6:00 PM**

**Thurs., July 14**  
**4:00 PM – 6:05 PM**

**Mon., July 18**  
**4:00 PM – 5:00 PM**

### Middle Market and Broadly Syndicated Loans: A Comparison

The middle market and the broadly syndicated loan market have both grown substantially in the recent past, with direct lending contributing significantly to the growth of middle market loans. But there are key differences, and our experts will examine how the two markets diverge.

**Speakers:** [Theodore Basta](#), EVP, Market Analytics & Investor Strategy, LSTA  
[Kelli C. Marti](#), Senior Managing Director, Head of CLO Management, Churchill Asset Management LLC

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Tues., July 19  
4:00 PM – 5:00 PM

### Secondary Loan Trading and Settlement Overview

This session will provide an overview of secondary loan trading and settlement performance along with the key provisions of LSTA documentation used by loan market participants to trade and settle loans, while examining the factors that drive loan settlement.

**Speakers:** [Ellen Hefferan](#), EVP of Operations and Accounting, LSTA  
[Kenneth Riaz](#), VP of Market Analytics, LSTA

Wed., July 20  
1:00 PM – 2:00 PM

### Key Considerations in Sustainability Linked Lending

This session will examine the meteoric rise of sustainability linked lending. Speakers will discuss the basic elements of these loan structures as described in the Sustainability Linked Loan Principles and current developments with respect to document trends and the role of the sustainability coordinator.

**Speakers:** [Fanny Charrier](#), Director, Sustainable Finance Coordinator – Corporate & Leverage Finance, Credit Agricole Corporate and Investment  
[Jonathan Gardiner](#), Head of Sustainable Finance Debt, Bloomberg L.P.  
[Gemma Lawrence-Pardew](#), Director, Legal – LMA  
[Robert Lewis](#), Partner, Sidley Austin LLP  
[Tess Virmani](#), AGC & EVP – Public Policy, Head of ESG, LSTA

Thurs., July 21  
4:00 PM – 5:00 PM

### Regulation and the Loan Market

Public policy, regulation and litigation impact the syndicated loan market in many ways. LIBOR transition has profoundly changed the structure and pricing of loans in the past year. Rulemakings, such as the Private Funds Disclosure Rule, can reconfigure major lenders such as CLOs. And litigation—such as Kirschner—can redefine what, exactly, is a syndicated loan. This session will dive into how exogenous impacts such as these change the fabric of the loan market.

**Speakers:** [Meredith Coffey](#), EVP of Research & Co-Head Public Policy, LSTA  
[Elliot Ganz](#), General Counsel & Co-Head Public Policy, LSTA

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