

# 2024 Year In Review



## New Initiatives

### PRIVATE CREDIT

Formed Key Committees:

- Senior Advisory Committee
- Markets Committee
- Operations Committee

Expanded Analytics Coverage to include Private Credit



## Education & Events

REPORTED  
**\$800B** in Secondary Trading & Settlement Activity

RESEARCHED 35 DEALS  
ISSUED  
**15** LSTA Shift Dates

HOSTED 20 WEBINARS  
WITH OVER **8,000** attendees

RE-LAUNCHED THE ANNUAL  
TECH & OPS CONFERENCE  
WITH OVER **400** attendees

3RD ANNUAL SUMMER SERIES  
WITH  
**4,000** attendees

ANNUAL NEW YORK  
CONFERENCE  
WITH OVER **800** attendees

ANNUAL TOKYO  
INVESTOR CONFERENCE  
WITH OVER **750** attendees, including  
inaugural day on Private Credit

CONFERRED  
**6,000** CLE certificates  
across **31** events



## Industry Advancements & Enhancements

Facilitated settlement  
for stalled trades

Serve as Co-Secretariat  
for ESG IDP which has  
**\$6+ TRILLION**  
of AUM behind it

Refreshed Confidentiality  
Principles and LMT  
Loophole Protections chart



## Policy & Advocacy

### PARTNERED

on a lawsuit against the SEC resulting in the complete voidance by the 5th Circuit of the enormously problematic Private Fund Advisors Rule

### LAUNCHED

Private Corporate Credit Series including Glossary, FAQs and Primer on BDCs

### SUBMITTED

Comment Letters on FDTA Joint Standards Proposal

### MET WITH

over 40 members of Congress and their staff to advocate for our members