



The Second Edition of The LSTA's Complete Credit Agreement Guide is Now Available!

An A to Z Guide to Successfully Create and Analyze Agreements in the Loan Market

The market has changed considerably since the first printing of *The LSTA's Complete Credit Agreement Guide*. As the second edition's authors note, "the debt markets have seen a lifetime's worth of turmoil" in the seven short years that have passed since the first publication in 2009. This edition has been fully revised and updated to include all drafting and legal developments since the financial crisis through today.

"This new and improved guide builds off the first version to provide loan market participants with the absolute essentials of a credit agreement," said Bridget Marsh, executive vice president – deputy general counsel of the LSTA. "It's a very approachable and well-written manual that offers a user-friendly guide for loan market participants looking for the holistic knowledge of agreements needed to succeed."

Key topics covered in the second edition include current drafting trends, new LSTA form language, LSTA Regulatory Guidance and key developments in case law affecting the loan market. In addition to explanations and instruction, readers will also find 70 pages of recommended agreement language and select provisions from the LSTA to use when creating a credit agreement.

The [LSTA's 21st Annual Conference](#) is tomorrow, November 3rd, in New York City. Attendees are encouraged to join Bridget Marsh, Michael Bellucci, and Jerome McCluskey for an afternoon breakout session to learn more about the book from the authors themselves.

The book will be available in hardcover and electronically. In addition to all eRetailers, the book can be purchased from:



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About the LSTA

The Loan Syndications and Trading Association is the trade association for the corporate loan market, dedicated to advancing the interests of the overall marketplace and promoting the highest degree of confidence for investors in corporate loans. Founded in 1995, the LSTA undertakes a wide variety of activities to develop policies and market practices designed to promote a liquid and transparent marketplace and to encourage cooperation and coordination among the parties which facilitate transactions in loans and related claims. For more information, please visit <http://www.lsta.org>

About Milbank

Milbank, Tweed, Hadley & McCloy LLP is a leading international law firm that provides innovative legal services to clients around the world. Founded in New York 150 years ago, Milbank has offices in Beijing, Frankfurt, Hong Kong, London, Los Angeles, Munich, São Paulo, Seoul, Singapore, Tokyo and Washington, DC. Milbank's lawyers collaborate across practices and offices to help the world's leading commercial, financial and industrial enterprises, as well as institutions, individuals and governments, achieve their strategic objectives. For more information about Milbank, please visit www.milbank.com.