

LSTA CREDIT AGREEMENT CONFERENCE

Based on the 2nd edition of the “The LSTA’s Complete Credit Agreements Guide”, our experts will explain the provisions of a typical credit agreement, including representations, covenants, and events of default.

Who Should Attend?

- Jr. Lawyers working primarily with credit documentation
- Sr. Lawyers interested in learning about credit documentation at a basic level
- Sell-side and Buy-side professionals – involved in credit documentation through structuring, origination, syndication, operations and settlement

9:00AM-9:30AM

REGISTRATION

9:30AM–10:30AM

EXPLANATION OF VARIOUS TYPES OF CREDIT FACILITIES

- Principles of Pro Rata Treatment in Syndicated Credit Facilities
- Revolving Credit Facilities
- Letters of Credit
- Swing Line Loans

10:30AM–11:00AM

REPAYMENT AND YIELD

- Repayment and Prepayments
- Call Protection
- Fees

11:00AM–11:15AM

MORNING BREAK

11:15AM–11:45AM

REPAYMENT AND YIELD (cont..)

- Interest: Fundamentals of Loan Pricing
- Yield Protection; Dodd-Frank; Basel III

11:45AM–12:45PM

MULTI-LENDER ISSUES

- Pro rata/Sharing Provisions
- Defaulting Lenders
- Buybacks
- Agency Issues
- Amendments
- Amend and Extend
- Assignments and Participations

12:45PM–1:45PM

LUNCH



LEADERSHIP.
ADVOCACY.
EDUCATION.

1:45PM–2:45PM

REPRESENTATIONS & WARRANTIES; CONDITIONS PRECEDENT

- Representations
- Material Adverse Chance (MAC) Clause
- Conditions to Closing and to Each Extension of Credit
- SunGard

2:45PM–3:00PM

AFTERNOON BREAK

3:00PM–4:30PM

COVENANTS AND EVENTS OF DEFAULT

- Affirmative, Negative, Financial, Equity Cures
- Events of Default
- Cross Default