

# 2020 VIRTUAL ANNUAL CONFERENCE SERIES

OCTOBER 20–OCTOBER 29

**DISRUPTED. RESILIENT AND MOVING FORWARD!**

We will host a 6-session series of daily webinars, on Tuesdays–Thursdays, for two weeks, from October 20–October 29. Each webinar will be one hour, starting at 4:00 PM EST. We will skip election week and end with an election recap on November 10.

**Tuesday,  
October 20**

## **KEYNOTE: Historical Lessons to Guide Our Path Forward**

Fireside Chat hosted by Lee Shaiman & featuring Ms. Amity Shlaes, *New York Times* Bestselling Author, *The Forgotten Man: A New History of the Great Depression* and her most recent, *The Great Society: A New History*.

Loan market participants have gone through at least two seminal events, the Great Financial Crisis and the Current Novel Coronavirus Pandemic, where government intervention has had or will have impacted the outcome and perhaps change the direction of the country. Ms. Shlaes is a careful historian. The study of two of her books can be very instructive in predicting how government intervention is likely to turn out for our economy, our society, and our markets.

**LSTA Moderator:** Lee Shaiman | **Keynote Speaker:** Ms. Amity Shlaes

**Wednesday,  
October 21**

## **State of the Leveraged Syndicated Loan Market: Defining the Recovery**

Market strategists, portfolio managers, and traders will discuss the state of the economy and the sustainability of the loan market's recovery. The panel will also provide color on the current credit cycle, performance attribution, liquidity, and the trading strategies they will employ through the remainder of 2020 and beyond.

**LSTA Moderator:** Ted Basta

**Panelists:** Jason Friedman, Managing Director, Marathon Asset Management

Alexander Stromberg, Managing Director, Head of U.S. Loan Trading, Barclays

Steven Oh, Global Head of Credit & Fixed Income and Co-Head of Leveraged Finance, Pinebridge

**Thursday,  
October 22**

## **LIBOR Transition: What Business Needs to Know**

LIBOR will likely end in less than 500 days—are you ready? LSTA/ARRC experts and market leaders will share their know-how and tools to get market participants through this painful—but critical—process in one piece. The panel will cover the timing and “truth” to replacements for LIBOR's End; steps to risk-proof your portfolio and the tools to get you across the finish line with insight on conventions, fallbacks and new SOFR documents.

**LSTA Moderator:** Meredith Coffey | **Panelists:** Tal Reback, KKR

**Tuesday,  
October 27**

## **Bankruptcy Blitz: How the Pandemic Changed the Chapter 11 Playbook (CLE Credit available)**

Legal experts will delve into how the fallout from years of Cov-lite credit documents, the recent pandemic pandemonium, and the influx of large distressed investment has all impacted the Chapter 11 landscape.

**LSTA Moderator:** Elliot Ganz

**Panelists:** Kelly Dybala, Partner, Sidley Austin LLP

Jennifer Hagle, Partner, Sidley Austin LLP

Wednesday,  
October 28

### Legal & Deal Term Trends: What's Market During a Crisis?

A panel of experts will analyze legal and deal trends in the large cap and middle markets during the past 12 months. From a stable start to 2020, to the pandemic's outbreak—to the recovery, this year has been tumultuous. Panelists will examine the impact of COVID-19 on credit agreement terms, the rise in bankruptcies across different sectors, and what developments could define the remainder of the year.

**LSTA Moderator:** [Bridget Marsh](#)

**Panelists:** [Matthew Edward Scherneck](#), Partner, Morgan, Lewis & Bockius LLP  
[Samantha Good](#), Partner, Kirkland & Ellis LLP  
[Jason Kyrwood](#), Partner, Davis Polk & Wardwell LLP  
[Joshua W. Thompson](#), Partner, Sidley Austin LLP

Thursday,  
October 29

### Manager Roundtable: Leveraged Lending and Evolving Sources of Capital

Market leaders will discuss the challenges in raising and managing capital during the pandemic. The panel will then cover topics such as managing credit in the face of the shutdown, the effect on direct lending, investor capital flows, and finally the CLO market—issuance, structures, and investor trends across the debt stack.

**LSTA Moderator:** [Lee Shaiman](#)

**Panelists:** [Scott Baskind](#), Head of Global Private Credit, Chief Investment Officer & Senior Portfolio Manager, Invesco  
[Kipp Deveer](#), Director, Partner & Head of Credit Group, Ares Management  
[Claudette Kraus](#), Founding Partner and Head of Capital Markets, CIFIC  
[John G. Popp](#), Managing Director, Global Head & Chief Investment Officer, Credit Suisse Asset Management

Tuesday,  
November 10

### The 2020 Elections: Outcomes For the Loan Market

Panelists will opine on a number of important questions post-election. Did Biden's lead in the national polls translate into an Electoral College victory? What factors determined the outcome of the presidential election? The makeup of the House and the Senate in 2021? And most importantly, what does it all mean for the loan market?

**LSTA Moderator:** [Philip Black](#)

**Panelist:** [Charlie Cook](#), Publisher and Editor of *The Cook Political Report*



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